

002019

2019-060

“ ”

2019

327

2019 9 3

Perfect Trend Ventures Ltd100%

Dongren

Singapore Pte Ltd100%

Bioton S.A. 31.65%

:

1

Bioton S.A.

“ ”

(30/70) 9

2

30

3

7

“ - BioCon “ ”

EMA

GMP

2

30%

1

B5 B5

PBS PVB

2

“ ”

“ ”

40

BD RA

B5

B5

70%

40%-45%

3

2015

5

B5

B5

4

2018 4

SUMMITBIOTECK CO., LIMITED

Insulin Aspart

Insulin Lispro

Insulin Glargine

650

1

30

2

7

2

30%

EMA

GMP

3

(30/70) 9

SUMMITBIOTECK CO., LIMITED

4

31.65%

2019

Dega Koroluk i Partnerzy Kancelaria Adwokatów Radców Prawnych

5-13

7

5%

50%

DONGREN SINGAPORE PTE. LTD

“

” Perfect Trend Ventures Ltd. “Perfect Trend ” 100%

31.65%

31.65%

4

5%

28.04%

50%

Poland Takeover Code

33%

66%

66%

Kelipond

1

33 —

“

,

”

33 -

“

1

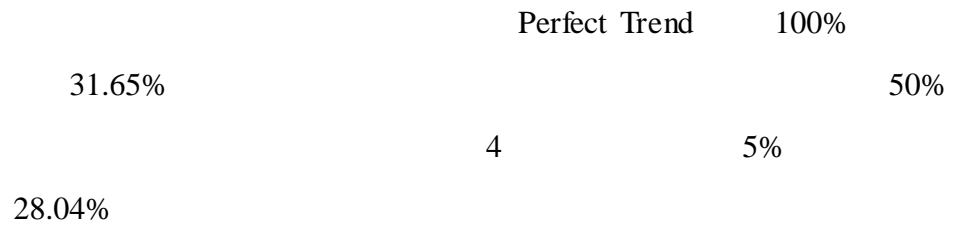
2

3

4

”

2



2019

2018

7.37

2019 1-6

4.85

2019

10%

:

1 2014 9 2014

3 2017 12

11 “ ”

3-7

2015 2

2015 13 2018 1

2018 24

2

15

1

Dega Koroluk i Partnerzy Kancelaria

Adwokaci Radcow Prawnych

2

Kelipond

3

Singapore Code on Takeovers and Mergers

Duane Morris & Selvam LLP

Kelipond

2018

4.41

4,766.50

2018

13.02

2018

13.02

7.12

“ ”

2018

7.991048

12.3894

= $12.3894 - 7.991048 / 7.991048 = 55.04\%$

2019 9 3

55.04%

2

1

2012

“C27 ”

%

1	LLYN		73.81	302.49	75.15	5.02	1.50	1.24	0.55
2	SNYO	-	67.95	88.72	47.01	4.93	1.60	1.40	0.34
3	NVO.N		84.25	113.68	53.20	5.21	1.11	1.88	1.05
4	PFE.N	(PFIZER)	79.03	150.04	60.01	6.60	1.49	1.18	0.32
5	0014.L	Merck KGaA	63.72	114.05	53.28	5.07	5.50	1.78	0.41
6	ROG.SIX		70.98	158.57	61.33	6.15	8.48	1.86	0.77
7	CLN.L	Celon Pharma	26.05	25.61	20.39	3.39	5.97	0.53	0.23
8	600867.SH		72.13	15.40	13.34	4.67	0.79	1.18	0.52
9	3933.HK		40.64	138.52	58.07	2.87	3.38	1.21	0.53
10	300122.SZ		54.52	62.89	38.61	3.88	1.96	1.51	0.95
11	002007.SZ		64.67	12.48	11.10	3.16	0.93	0.75	0.54
12	300601.SZ		91.06	82.04	45.07	2.88	0.95	1.47	0.72
13	AMGN.O		82.73	431.33	81.18	6.97	1.42	0.55	0.32
14	GILD.O		78.07	195.70	66.18	6.17	6.01	0.65	0.33
15	VRTX.O		86.56	40.83	28.99	8.41	3.47	0.94	0.62
16	300298.SZ		63.30	14.37	12.57	5.35			

30	002581.SZ		84.98	52.05	34.23	0.90	1.93	0.25	0.16
			69.46	57.47	36.42	4.86	1.80	1.07	0.52
			67.86	83.25	35.93	4.85	2.74	1.05	0.51
			48.15	41.70	29.43	3.37	1.31	1.20	0.23

Wind

2

1

7

30

2

/%

	2019 3 31	2018 12 31	2017 12 31
	181,963.07	184,540.31	204,960.06
	52,408.25	54,306.99	67,863.97
	129,554.82	130,233.32	137,096.09
	2019 1-3	2018 1-12	2017 1-12
	5,411.82	44,063.07	67,502.05
	763.08	2,771.32	4,055.17
	4,758.93	4,766.50	5,101.54
	51.58	5,093.91	302.00
	2019 3 31	2018 12 31	2017 12 31
	16.99%	48.15%	51.51%
	3.18%	3.37%	4.48%

	1.24%	1.31%	1.53%
	0.89%	1.20%	1.17%
	0.12%	0.23%	0.30%
	28.80%	29.43%	33.11%
	40.45%	41.70%	49.50%

2019 1-3

-

3

1

30

2

(30/70)

9

3

4

650

-

7

EMA

GMP

2

30%

4

	2019 1-3			2018			2017		
1	D	487.18	18.48%	A	5,640.31	23.11%	A	6,127.65	17.93%
2	B	454.67	17.25%	F	5,051.51	20.70%	B	4,100.41	12.00%
3	G	397.52	15.08%	C	3,598.47	14.74%	C	3,584.12	10.49%
4	H	390.99	14.83%	D	2,175.62	8.91%	D	2,458.62	7.19%
5	I	362.62	13.76%	E	1,728.83	7.08%	E	1,957.55	5.73%
		2,092.97	79.40%		18,194.74	74.54%		18,228.36	53.34%

1

2

			TTM	MRO	(TTM)
1	LLY.N		272.35	12.45	5.05
2	SNY.O	-	11.16	1.61	2.60
3	NVO.N		19.34	14.22	6.60
4	PFE.N		10.59	3.94	4.73
5	0014.L	Merck KGaA	11.59	2.27	2.64
6	ROG.SIX		18.83	6.74	4.40
7	CLN.L	Celon Pharma	47.35	3.13	11.23
8	600867.SH		32.29	5.98	10.47
9	3933.HK		90.13	0.98	0.79
10	300122.SZ		50.27	14.83	15.24
11	002007.SZ		31.73	5.52	11.14
12	300601.SZ		52.44	12.47	12.21
13	AMGN.O		56.33	9.81	5.32
14	GILD.O		50.99	3.75	3.63
15	VRTX.O		65.47	9.53	14.97
16	300298.SZ		20.95	2.28	4.19
17	603658.SH		38.46	10.65	11.55
18	600161.SH		34.88	5.49	7.34
19	300676.SZ		59.15	5.76	9.75
20	300357.SZ		47.41	11.10	22.53

MRO PS TTM 1.74 5.14 PE TTM 47.49 PB

6
1

2

PS TTM 1.74 5.14 PE TTM 47.49 PB MRO

3
Trend 100% 7.16 100% Perfect
31.65%

1

2

3

30

2018

10.81%

7.16

7.16

2019 6 30

1

2019 6 30

186,522.94

43,757.96

142,764.98

2019 6 30	186,522.94	12,157.96	31,600	46,070.64
1				
2	=	-	-	-

2

2019 6 30

24.79

14.45

10.34

--	--	--	--

2019 6 30	24.79	14.45	10.34
2018 8 30		2018 9 15	2018
40		30	
	12.47		

2019 6 30

	2.50	3.70	8.4	2.51	17.11
	0.32	-		0.03	0.35
	0.16	-			0.16
	2.98	3.70	8.4	2.54	17.62
1		3			
2		0.17			

3

2019 6 30

1

1

2019 6 30

60% 4.2

28.47%

31.31%

28.47%

30.95%

2019 6 30	1,013,161.54	288,466.46	28.47%
	71,600.00	42,000.00	
	-29,600.00		
	1,055,161.54	330,466.46	31.31%
	7.16	2.96	4.2

2019 6 30	1,013,161.54	288,466.46	28.47%
	71,600.00	42,000.00	
	-29,600.00		
2019 3 31	181,963.07	52,408.25	28.80%
	1,237,124.61	382,874.71	30.95%
2019			

2

2019 6 30

40%

2.96

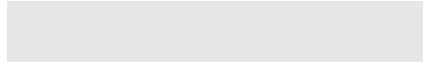
1.48

1.37

1.48

1.33

2019 6 30	388,038.64	261,369.75	1.48
	-29,600.00		
	358,438.64	261,369.75	1.37



		2019	2018	2019	2018
002562.SZ		36.38	36.94	1.86	1.36

2,000

2019

1

2015

5

DiKine™

ITab™

40

NovoTek

Pharmaceuticals Limited

“ ” 100%

FDA

EMA

GMP

FDA

GMP

PMDA

“ ” “ ”

2

FDA

3

3

4

5

2019 9 25